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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 12<sup>th</sup> of October, 2011, I caused a copy of the following document:

1. **STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN SUPPORT OF DEBTORS' MOTION PURSUANT TO SECTIONS 105(A) AND 363(B)(1) OF THE BANKRUPTCY CODE FOR AUTHORIZATION TO IMPLEMENT 2012 DERIVATIVES INCENTIVE PROGRAM AND CERTAIN RELATED RELIEF** [DI 20786],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties identified on Exhibit B attached hereto by the United States  
Postal Service for delivery by first class mail, and to be served upon the parties identified  
on Exhibit C attached hereto by hand delivery.

/s/ Charmaine M. Thomas  
CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 13<sup>th</sup> day of October, 2011

/s/ Jacqueline Brewster  
Jacqueline Brewster  
Notary Public, State of New York  
No. 03BR6093249  
Qualified in Bronx County  
Certificate filed in New York County  
Commission Expires June 2, 2015

**Exhibit A**

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**Exhibit B**

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INTERNAL REVENUE SERVICE  
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**Exhibit C**

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